

HC SURGICAL SPECIALISTS LIMITED

Incorporated in the Republic of Singapore

Registration No. 201533429G

**RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE
EXCHANGE SECURITIES TRADING (THE "SGX-ST") IN RESPECT OF THE ISSUE OF
ONE MILLION SHARES IN THE CAPITAL OF HC SURGICAL SPECIALISTS LIMITED**

Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the announcement dated 1 February 2017.

Further to the announcement dated 1 February 2017, the Board of Directors of HC Surgical Specialists Limited is pleased to announce that the SGX-ST had on 9 February 2017, issued the notice ("**Notice**") for the listing and quotation in respect of the Consideration Shares to be issued to Dr. Julian Ong at an issue price of S\$0.6059 for each Consideration Share, pursuant to the terms of the SPA.

The listing and quotation of the Consideration Shares are subject to compliance with the listing requirements of the SGX-ST. The issue of the Notice by the SGX-ST is not an indication of the merits of the Acquisition, the Consideration Shares, HC Surgical Specialists Limited, its subsidiaries and their securities.

By Order of the Board

Dr. Heah Sieu Min
Executive Director and Chief Executive Officer

10 February 2017

HC Surgical Specialists Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 3 November 2016. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.