

HC SURGICAL SPECIALISTS LIMITED

Incorporated in the Republic of Singapore

Registration No. 201533429G

**PROPOSED ACQUISITIONS OF
(A) 49.0% EQUITY INTEREST IN MEDINEX PTE. LTD. (“PROPOSED MEDINEX
ACQUISITION”); AND
(B) 51.0% OF THE ENTIRE ISSUED SHARE CAPITAL IN MEDICAL L & C SERVICES
PTE. LTD. (“PROPOSED MLCS ACQUISITION”)**

- ISSUE OF CONSIDERATION SHARES

Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Company’s announcements dated 1 June 2017 and 28 June 2017 in relation to the Proposed Medinex Acquisition and the Proposed MLCS Acquisition (the “Announcements”).

Further to the Announcements, the Board of Directors of HC Surgical Specialists Limited is pleased to announce that:-

(a) 1,860,000 new ordinary shares in the Company (“**Medinex Consideration Shares**”) have been issued and allotted to Ms Jessie Low Mui Choo today at an issue price of S\$0.58 for each Medinex Consideration Share; and

(b) 448,000 new ordinary shares in the Company (“**MLCS Consideration Shares**”) have been issued and allotted to Dr. Lai Junxu today at an issue price of S\$0.58 for each MLCS Consideration Share.

Following the issuance and allotment of the aggregate of 2,308,000 consideration shares, the total number of issued shares of the Company has increased from 147,327,630 to 149,635,630.

The consideration shares rank *pari passu* in all respects with the existing issued and paid-up ordinary shares in the capital of the Company. The consideration shares are free from all encumbrances and carry all rights similar to the existing shares of the Company, except that they do not rank for any dividend, rights, allotment or other distribution, the record date for which falls on or before the date of issuance and allotment of the consideration shares.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Proposed MLCS Acquisition, Proposed Medinex Acquisition, the consideration shares, HC Surgical Specialists Limited, its subsidiaries and their securities.

By Order of the Board

Dr. Heah Sieu Min
Executive Director and Chief Executive Officer

29 June 2017

HC Surgical Specialists Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 3 November 2016. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.