HC SURGICAL SPECIALISTS LIMITED

Incorporated in the Republic of Singapore Registration No. 201533429G

COMPLETION OF ACQUISITION OF 51.0% OF THE ENTIRE ISSUED SHARE CAPITAL IN JULIAN ONG ENDOSCOPY & SURGERY PTE. LTD.

Further to the announcement dated 1 February 2017, the Board of Directors of HC Surgical Specialists Limited, is pleased to announce that the acquisition of a 51.0% interest in the entire issued share capital of Julian Ong Endoscopy & Surgery Pte. Ltd. has been completed today.

By Order of the Board

Dr. Heah Sieu Min Executive Director and Chief Executive Officer

14 February 2017

HC Surgical Specialists Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 3 November 2016. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.