



HC SURGICAL SPECIALISTS LIMITED

(Company Registration No.: 201533429G)
(Incorporated in the Republic of Singapore on 1 September 2015)

Placement of 30,000,000 Placement Shares at S\$0.27 for each Placement Share, payable in full on application

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 25 October 2016 (“Offer Document”) that has been registered by the Singapore Exchange Securities Trading Limited (“SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore.

The Board of Directors of HC Surgical Specialists Limited (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 1 November 2016, all the 30,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$8.10 million.

Based on the placement of 30,000,000 Placement Shares (the “Placement”) and the total valid applications amounting to 30,000,000 Placement Shares, the Placement was fully subscribed for.

The spread of places for the 30,000,000 Placement Shares is as follows:–

Range of Placement Shares allotted ('000)	Number of places ⁽¹⁾
1 to 9	142
10 to 49	25
50 to 99	3
100 to 499	44 ⁽²⁾
500 to 999	5
1,000 and above	10
Total	229

Notes:

(1) The applications of a placee and his associates are aggregated and treated as one single placee.

(2) The placees include Lim Chye Lai, Gjan, the Non-Independent Non-executive Director of the Company.

Pursuant to Rules 424 and 428 of the Listing Manual and to the best of the knowledge and belief of PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, the following persons specified under Rules 424 and 428 of the Listing Manual has applied for and has been allotted the Placement Shares beneath:

Name	Relationship	Number of Placement Shares	Circumstances giving rise to the allotment
Lim Chye Lai, Gjan	Non-Independent Non-executive Director	220,000	Allotted under the Placement

Pursuant to the allotment of 220,000 Placement Shares to Lim Chye Lai, Gjan, the Company’s Non-Independent and Non-executive Director, he will own directly approximately 0.15% of the post-Placement share capital of the Company upon the completion of the Placement.

To the best of the knowledge and belief of the Sponsor, save as disclosed above, there are no persons or institutions specified under Rules 424 and 428 of the Listing Manual who were allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor that any other person specified under Rules 424 and 428 of the Listing Manual was allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 3 November 2016.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares.

Name	Number of Placement Shares	Circumstances giving rise to the allotment
Shine Venture Capital Pte Ltd	3,660,000	Allotted under the Placement
Tommie Goh Thiam Poh	1,850,000	Allotted under the Placement
Jeremy Lee Sheng Poh	1,850,000	Allotted under the Placement

The Company’s shares will commence trading on a “ready” basis at 9.00 a.m. on 3 November 2016. There is NO trading on a “when issued” basis.

To find out your shareholding status, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

Issued by
PrimePartners Corporate Finance Pte. Ltd.

For and on behalf of
HC Surgical Specialists Limited
1 November 2016

The Company will be listed on Catalist of the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 3 November 2016. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (“Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Chief Operating Officer, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.