

## HC SURGICAL SPECIALISTS LIMITED

Incorporated in the Republic of Singapore

Registration No. 201533429G

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### ACQUISITION OF 51.0% OF THE ENTIRE ISSUED SHARE CAPITAL IN JULIAN ONG ENDOSCOPY & SURGERY PTE. LTD.

#### - ISSUE OF CONSIDERATION SHARES

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*Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the announcements dated 1 February 2017 and 14 February 2017.*

Further to the announcements dated 1 February 2017 and 14 February 2017, the Board of Directors of HC Surgical Specialists Limited is pleased to announce that one million new ordinary shares in the Company ("**Consideration Shares**") have been issued to Dr. Julian Ong today at an issue price of S\$0.6059 for each Consideration Share.

Following the issuance and allotment of the Consideration Shares, the total number of issued shares of the Company has increased from 146,327,630 to 147,327,630.

By Order of the Board

Dr. Heah Sieu Min  
Executive Director and Chief Executive Officer

31 March 2017

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HC Surgical Specialists Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 3 November 2016. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.